

# Change of Personal Name Form



Westpac Securities

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Westpac Securities Limited ABN 39 087 924 221

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## Where to send the completed form?

Once completed and signed, please return the original form and supporting identification documents by post to the address at the top of this page.

### Section 1 – Client Details

Username

Westpac Securities Account Number

Westpac Securities Account Name

  

If you have more than one trading account that you would like to apply this change to, please provide the Westpac Securities Account Numbers below:

Westpac Securities Account Number 1

Westpac Securities Account Number 2

Westpac Securities Account Number 3

### Section 2 – New Personal Name

Mr  Ms  Mrs  Miss  Dr Other

Given Name/s

Surname

Other name/s commonly known by (if applicable)

Please nominate the type of name change and provide original certified copies of the documentation required to support the change:

See the *Identification Documentation Requirements* available from our website [westpac.com.au/onlineinvesting](http://westpac.com.au/onlineinvesting) for more information on our acceptable forms of ID and how to certify documents.

Type of Change	Original Certified Documentation Required
<input type="checkbox"/> Change of personal name due to marriage	• Marriage Certificate
<input type="checkbox"/> Change of personal name due to divorce	• Decree nisi • Birth Certificate
<input type="checkbox"/> Change of personal name due to formal name change	• Change of name certificate
<input type="checkbox"/> Add or remove middle name	• Acceptable form of ID showing requested name details
<input type="checkbox"/> Revert to previous name	• Birth Certificate • Marriage Certificate
<input type="checkbox"/> Change of salutation	• Signed request from client
<input type="checkbox"/> Extension of first name	• ID showing correct name details in full

### Section 3 – Declaration & Signature/s

**All authorised signatories must sign this declaration for your instructions to be executed.**

- I/We authorise you to act in accordance with my/our instructions provided above.
- I/We declare that the information provided on this form is true and correct and acknowledge that the law prohibits the use of false names, as well as the giving or use of false documents in connection with an identification procedure.

Name of Account Holder 1/Director/Secretary 1/Trustee 1

Previous Personal Name Signature

Name of Account Holder 2/Director/Secretary 2/Trustee 2

If there are more than 2 authorised signatories, please photocopy this page, complete this section and attach to the form.